

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**For the quarter ended on 30thSeptember, 2018

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Aspira Pathlab & Diagnostics Limited**(Formerly known as **Utkal Soap Products Limited**) (hereinafter referred to as "the Company") for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

A. The total number of equity shares issued/paid-up, listed and admitted capital as on 30thSeptember, 2018 is given in Table A below :-

1.	For Quarter ended	:	30 th September, 2018	
2.	ISIN	:	INE500C01017	
3.	Face Value:	:	Rs.10/-	
4.	Name of the Company	:	Aspira Pathlab& Diagnostics Limited(Formerly known as Utkal Soap Products Limited)	
5.	Registered Office	:	Flat No. 2, R.D. Shah Bldg, Shraddhanand Road, Opp. Ghatkopar Railway station, Ghatkopar(West), Mumbai - 400086	
6.	Correspondence Address	:	Plot No. 6, RPT House, Sector 24 Navi Mumbai 400703	
7.	Telephone No & Fax No.	:	Registered office Tel No: 022-71975756 Corporate office Tel No: 022-71975656	
8.	Email Address	:	info@aspiradiagnostics.com	
9.	Names of Stock Exchanges where the Company's securities are listed	:	1.BSE Limited **2.The Calcutta Stock Exchange Limited	
			Number of shares	% of Total Issued Cap.
10.	Issued Capital (No. of shares)	:	*1,36,93,000 (8193000 equity shares of Rs. 10/- each and 5500000 Non-Convertible, Non Cumulative, Non-Participating, Redeemable Preference Shares ("NCRPS") of Rs. 10/-)	100%
11.	Listed Capital			
	BSE Limited		81,93,000	59.83%
	CSE (No. of shares)	:	**51,93,000	37.92%
12.	Held in Dematerialized Form in CDSL(No. of shares)	:	30,57,750	22.33%

13.	Held in dematerialized Form in NSDL(No. of shares)	:	20,77,460	15.17%
14.	Physical(No. of shares)	:	***30,57,790	22.33%
15.	Total no. of shares (12+13+14)	:	81,93,000	59.83%
16.	Reasons for difference, if any, between (10 & 11), (10 &15) (11 & 15)	:	<p>* The company has allotted 55,00,000 Non Cumulative, Non-Participating, Redeemable Preference Shares ("NCRPS") of Rs. 10/- each on 24th August, 2018, shall not be listed with any stock exchange.</p> <p>** The Company has filed the voluntary delisting application to The CSE Ltd, delisting approval was received from The CSE Ltd on 12th October, 2018 & the company has being delisted from the CSE Ltd w.e.f 15th October, 2018.</p> <p>*** The Company has allotted the 30,00,000 equity shares of Rs. 10/- each on preferential basis on 24th August, 2018. Dematerialization of shares are under process. Listing Approval for the same was received on 05th October, 2018 & application for trading approval is yet to be submitted by the Company to BSE Limited.</p>	

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below						
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In- prin. Approval pending from Stock exchange
	Issue of preferential share	30,00,000	Applied The Company has received the listing approval from BSE Ltd on 05 th October, 2018.	BSE Ltd	Yes	Yes	In-principle approval received from BSE on 10 th August, 2018.

18.	Register of members is updated. If not, updated up to which date	:	YES
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	:	NIL


 S.K. Pandey
 Company Secretary

20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	Not applicable
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21.	Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.		
	Total No. of Demat Request	No. of Request	No. of Shares
	Confirmed after 21 days (from the date of receipt of DRF by RTA)	NIL	NIL
	Pending for more than 21 days (from the date of receipt of DRF by RTA)	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	MAMTA NILESH MAV Tel No.: 9967903527 Membership number : 52501
23.	Name, Address, Tel &Fax No. Registration No. of the Secretarial Auditor	:	Santoshkumar Kamleshchandra Pandey (Practicing Company Secretary) 13,1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, HomiModi Street, Fort, Mumbai-400 023. Tel. No.: 02240025273 Mobile: 9821051427 ACS No:- 8546 COP No:- 5484 E-mail: pandeyk2004@yahoo.co.in
24.	Name, Address, Tel &Fax No. Registration No. of the Auditor	:	P KHETAN & CO, Chartered Accountants 19 B BGanguly Street, Room No. 5, 2 nd Floor, Kolkata - 700 012 Tel. No.: 033 4073 4009 Mobile: 09883093350 F.R.N. 327386E Proprietor Membership No. 066080 E-mail: khetanpk@gmail.com Contact Person: Mr. PankajKhetan
24.	Appointment of Common Agency for Share Registry Work	:	Sharex Dynamic (India) Pvt. Ltd Unit-1, Luthra Ind. Premises, 1st floor, 44E, M VasantiMarg, Andheri-Kurla Road, Safed Pool, Andheri (E),Mumbai,Maharashtra,400072 Tel :022-28528087 Email: sharexindia@vsnl.com Name of Contact Person: Mr. ManoharJadhav Website: www.sharexindia.com




25.	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed)	:	No.
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S.K. Pandey



Santoshkumar. K. Pandey
(Practicing Company Secretaries)
C P No. 5484
ACS: 8546
Date:16-10-2018
Place: Mumbai